NEXT STEPS CHECKLIST

DIRECT LOAN BORROWERS

First-time borrowers must complete entrance counseling and a Master Promissory Note (MPN). Entrance counseling is available online at www.studentloans.gov.

(Date Completed)

Master Promissory Note (MPN) instructions will be mailed and e-mailed starting in mid-July.

(Date Completed)

Additional information on the MPN may be found at www.studentloans.gov.

PERKINS LOAN BORROWERS

First-time borrowers will receive instructions via mail and e-mail in early June.

(Date Completed)

LOAN OPTIONS FOR PAYING YOUR BALANCE

Apply for an Alternative Loan or a Parent PLUS Loan

(Date Completed)

If you need loan funds to assist you in paying the balance due, please view your options at http://www.monmouth.edu/university/loans.aspx. We encourage you to apply online for any additional loan funds needed.

(Date Completed)

Confirm that your loan is approved

Please be sure to send any additional documents requested to your lender. Complete and sign the loan application and promissory note.

VERIFICATION

Federal Verification

(Date Completed)

Students who have been selected for federal verification will receive notification under separate cover listing the documents required and instructions for submitting the documents.

State Verification

(Date Completed)

Students who have been selected for state verification will be emailed by the New Jersey Higher Education Student Assistance Authority (NJHESAA) as to the documents required. Please return all documentation to the NJHESAA.

WORK STUDY

Attend the Job Fair

(Date Completed)

Remember that you will be paid an hourly wage and receive a paycheck when working through the Federal Work Study program. An offer of Federal Work Study on your award letter is not a guarantee of employment. To assist you in securing a job, a Job Fair is scheduled during the first week of the Fall semester in the Multipurpose Activity Center (MAC).

OUTSIDE SCHOLARSHIPS/THIRD PARTY PAYMENTS

Notify the Financial Aid Office of any outside scholarships or agency payments that you will be receiving. Your aid package may be revised based on the information you provide.

(Date Completed)

Confirm Payment of your scholarship with the donor or agency providing the funds.

DATE COMPLETED

FAMILY EDUCATION RIGHTS AND PRIVACY ACT (FERPA) WAIVER

To allow someone else, like a parent, access to your academic, financial, or disciplinary records, you must complete a FERPA waiver. The electronic form may be completed through the e-Forms section of WEBStudent at http://webadvisor.monmouth.edu.

DATE COMPLETED

VIEW AWARDS AND BILL ONLINE

Registered students can view their financial aid awards and student accounts (bills) online by logging into WEBStudent at http://webadvisor.monmouth.edu. The deadline for fall semester bills is typically during early August.

DATE COMPLETED