

AOA INSPIRE
2024 Annual Conference & Expo

Developing Curriculum Using Simulation, Case-Based Learning, and Competencies in Entry-Level Occupational Therapy Education: Project Exemplar and Implementation Guide

Gabrielle Hackenberg OTD, OTR/L
Nicole Halliwell DSc., OTR/L
Denise Crowley OTD, OTR/L, BCG
Alysson Goodwin Ph.D., MBA, OTR/L
Monmouth University
21 March 2024

Session Learning Objectives

- Describe the curricular development of a four part scaffolded course sequence integrating case-based learning, simulation, and competency assessment.
- Identify strengths and areas for growth for curriculum development efforts integrating case-based learning, simulation, and competency assessment.
- Reflect on potential methods to integrate case-based learning, simulation, and competency assessment into an entry level OTD curriculum.

© 2024 by the American Occupational Therapy Association

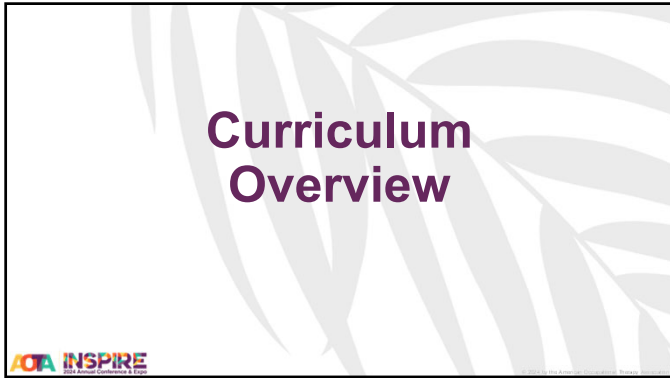
Session Agenda

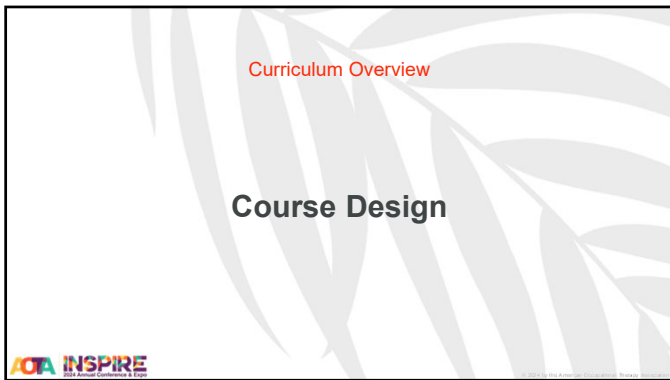
Curriculum Overview

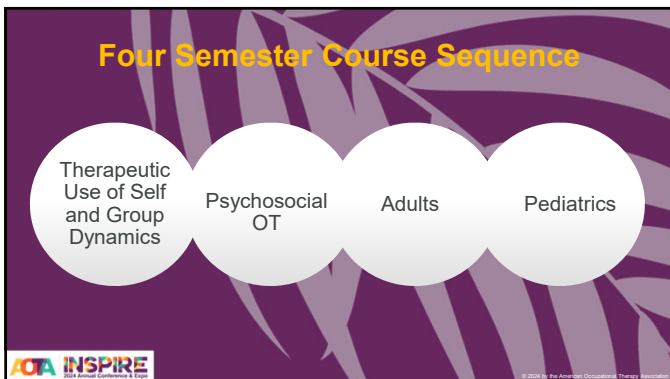
Implementation & Lessons Learned

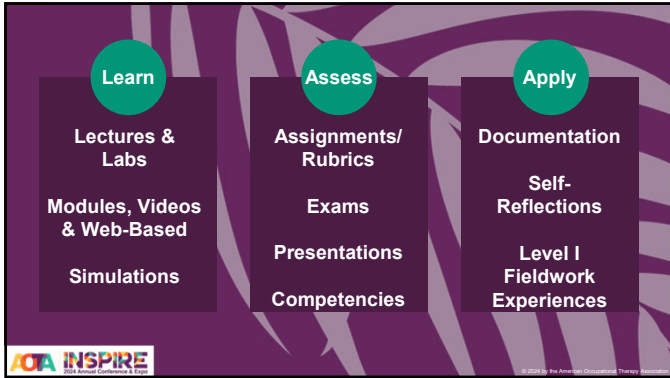
Questions, Answers, and Planning Activity

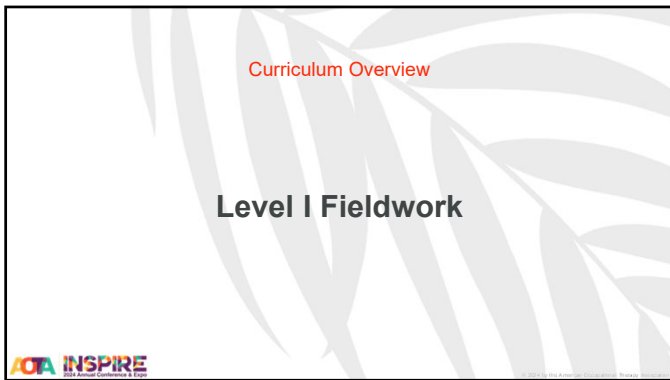
© 2024 by the American Occupational Therapy Association

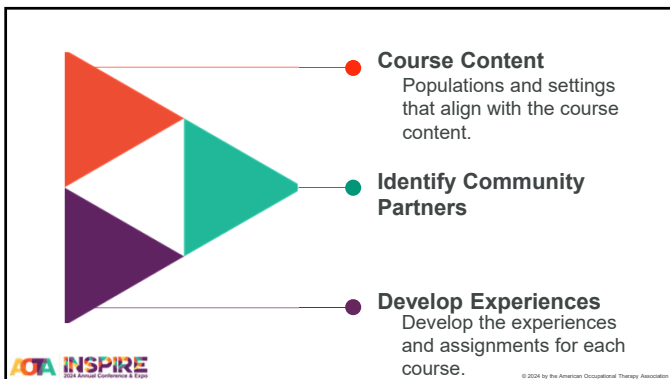














Curriculum Overview


Assessment




© 2024 by the American Occupational Therapy Association




Case-Based



Simulation



Competency



© 2024 by the American Occupational Therapy Association


Implementation



© 2024 by the American Occupational Therapy Association


Implementation

Principles of Practice I: Therapeutic Use of Self and Group Dynamics

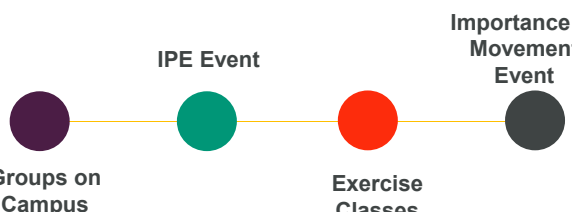


Principles of Practice I: Therapeutic Use of Self and Group Dynamics


- Course objectives tied to ACOTE Standards
- Learning experiences
 - Lectures B.1.2
 - Labs B.1.3
 - Direct experience with evaluation/assessment tools B.2.1
 - Case-Based group planning & peer simulation B.4.1
 - Self-reflections B.4.26
- Assessment Types B.4.27
 - Traditional C.1.7
 - Case-Based C.1.9
 - Simulations
 - Competency

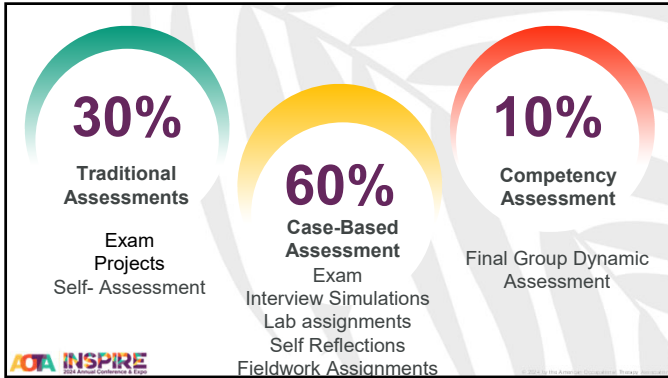


Level I FW Experiences

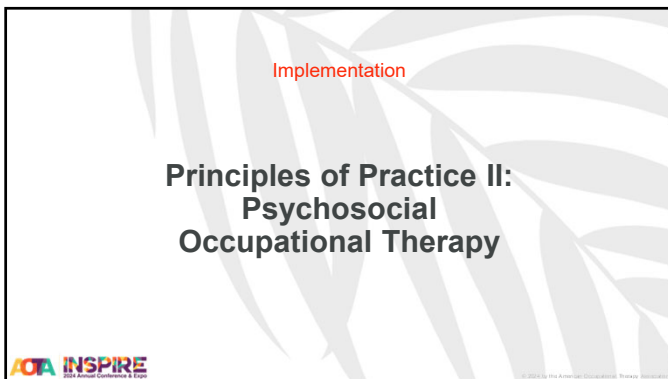


Groups on Campus
IPE Event
Exercise Classes
Importance of Movement Event









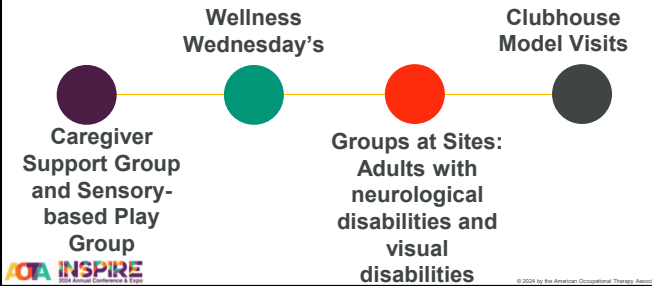
Principles of Practice II: Psychosocial Occupational Therapy

- Course objectives tied to ACOTE Standards B.4.3
- Learning experiences B.4.2
 - Lectures B.4.5
 - Faculty, guest lectures, student presentations B.4.6
 - Labs B.4.10
 - Direct experience with evaluation/assessment tools B.4.16
 - Case-Based treatment planning B.4.16
 - Other B.4.18
 - Self-reflections, web-based, online modules B.4.22
- Assessment Types B.4.23
 - Traditional B.4.26
 - Case-Based B.4.26
 - Simulation/ Competency B.4.28



C.1.7 & C.1.9

Level I FW Experiences



© 2024 by the American Occupational Therapy Association

35%

Traditional Assessments

Exams
Presentations
Self- Assessment

45%

Case-Based Assessment

Self- Reflections
Lab Assignments
FW Assignments

20%

Competency Assessment

Assessment & Intervention
Competencies



Learn

- Lectures & Labs
- Online Modules
- Videos & Web-Based
- Simulations

Assess

- Midterm & Final Exams
- Assignments
- Presentation
- 2 Competencies

Apply

- Documentation
- Self-Reflections
- Level I Fieldwork Experiences

© 2014 by the American Occupational Therapy Association

Implementation

Principles of Practice III: Adult Occupational Therapy

© 2014 by the American Occupational Therapy Association

Principles of Practice III: Adult Occupational Therapy

- Course Objectives tied to ACOTE Standards
- Learning experiences
 - Lectures B.4.2
 - Faculty, guest speakers, web-based B.4.3
 - Labs B.4.15
 - Direct experience with evaluation/assessment tools B.4.16
 - Case-based treatment planning B.4.20
 - Peer feedback competency B.4.22
 - Self-reflections B.4.26
- Assessment Types
 - Traditional C.1.7
 - Case-Based C.1.9
 - Simulation, Skills Check out, and Competency

© 2014 by the American Occupational Therapy Association

Co-curricular Course Support

Adult OT

- Lectures
 - Faculty & guest Speakers
- Labs
 - Direct experience with evaluation/assessment tools
 - Case-based treatment planning
 - Peer feedback competencies
 - Web-based online modules
- Assessments
 - Traditional
 - Case-based
 - Electronic Health Record documentation
 - Simulation, Skills Check out, and Competency

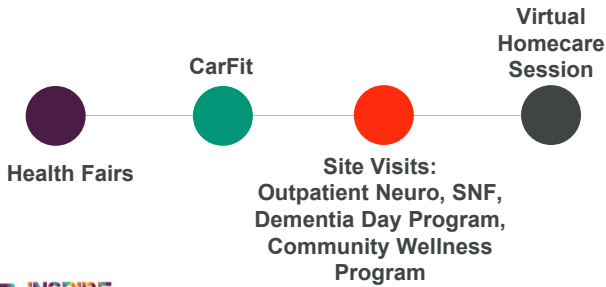
Adulthood and Aging

- Lectures
 - Faculty, guest speakers, web-based
- Labs
 - Direct experience with evaluation/assessment tools
 - Case-based treatment planning
 - Web-based learning
- Assessments
 - Traditional
 - Case-Based learning
 - Electronic Health Record documentation



© 2024 by the American Occupational Therapy Association

Level I FW Experiences



© 2024 by the American Occupational Therapy Association

40%

Traditional Assessment

- Exams
- Lab assignments
- Self- Assessment

25%

Case-Based

- Exams
- Lab assignments
- Web-based assignments
- FW assignments.

35%

Competencies

- Skills Checkouts
- Evaluation & Intervention Competencies



Principles of Practice IV: Pediatric Occupational Therapy	
• Course objectives tied to ACOTE Standards	B.4.2
• Learning experiences	B.4.3
○ Lectures	B.4.5
▪ Faculty, guest lectures, student presentations	B.4.6
○ Labs	B.4.8
▪ Direct experience with evaluation/assessment tools	B.4.10
▪ Case-based treatment planning	B.4.16
○ Other	B.4.18
▪ Self-reflections, web-based, online modules	B.4.22
• Assessment Types	B.4.23
○ Traditional	B.4.26
○ Case-Based	B.4.28
○ Simulation/ Competency	C.1.7
	C.1.9

Co-curricular Course Support

Pediatric Occupational Therapy

- Lectures
 - Faculty & Guest Speakers
 - Student presentations
- Labs
 - Case-based evaluation/ assessment and intervention planning
- Assessments
 - Traditional
 - Case-based
 - Simulation/ competency

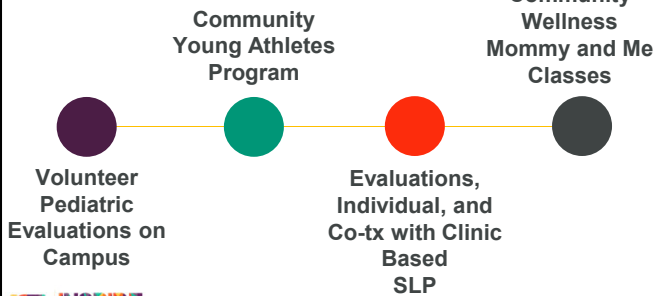
School Based Practice

- Lectures
 - Faculty & Guest Speakers
 - Student presentations
- Labs
 - Case-based evaluation/ assessment and intervention planning
- Assessments
 - Traditional
 - Case-based
 - Simulation/ competency



© 2024 by the American Occupational Therapy Association

Level I FW Experiences



© 2024 by the American Occupational Therapy Association

30%

Traditional Assessments

- Exams (Partial)
- Presentations (Partial)
- Self- Assessment

45%

Case-Based

- Exams (Partial)
- Presentations (Partial)
- Self- Reflections
- Lab Assignments
- FW Assignments

35%*

Simulations as Competencies

- Dysphagia Evaluation
- Intervention

School Based adds 10%



Learn
Lectures & Labs
Modules, Videos & Web-Based Learning
Site Visits
Simulations

Assess
Midterm & Final Exams
Assignments
Presentations
4 Competencies

Apply
Documentation
Self-Reflections
Level I Fieldwork Experiences

AOA INSPIRE
© 2014 by the American Occupational Therapy Association

Lessons Learned

AOA INSPIRE
© 2014 by the American Occupational Therapy Association

Case-Based

Simulation

Competency

AOA INSPIRE
© 2014 by the American Occupational Therapy Association

Integration of Case-Based Learning

- Lecture Scenarios
- In-Class Activities
- Lab Activities
- Weekly Self- Reflections
- Level I Fieldwork Experiences
- Simulations (high and low fidelity)
- Competencies



© 2014 by the American Occupational Therapy Association

Scaffolding of Simulation Experiences

2

2

5

4

Groups

Psychosocial

Adults

Pediatrics



© 2014 by the American Occupational Therapy Association

Scaffolding of Competency Assessment

1

2

4

4

Groups

Psychosocial

Adults

Pediatrics



© 2014 by the American Occupational Therapy Association

Skills Training in Simulation Center

Motor Learning Lab



Case-Based Learning in Pediatrics




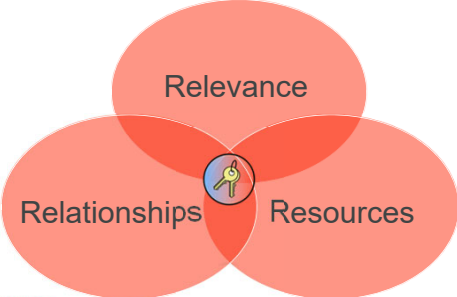
© 2024 by the American Occupational Therapy Association

Tips, Tricks, Suggestions



© 2024 by the American Occupational Therapy Association

Keys to Success

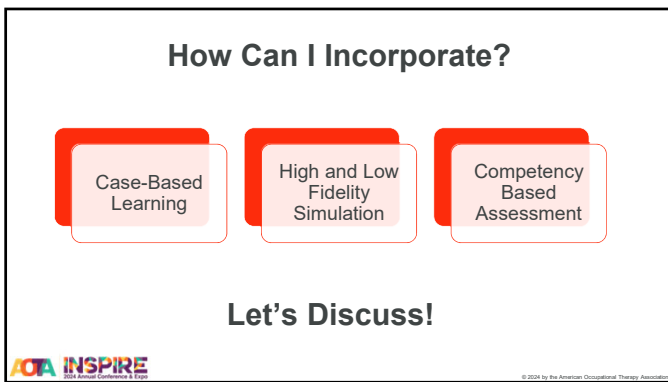


© 2024 by the American Occupational Therapy Association



Planning Activity

AOA INSPIRE
2024 Annual Conference & Expo



How Can I Incorporate?

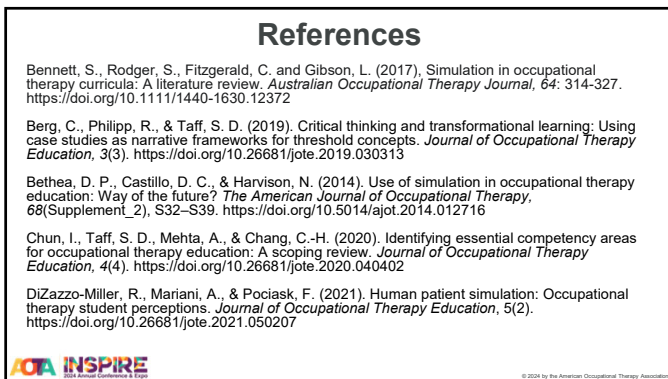
Case-Based Learning

High and Low Fidelity Simulation

Competency Based Assessment

Let's Discuss!

AOA INSPIRE
2024 Annual Conference & Expo



References

Bennett, S., Rodger, S., Fitzgerald, C. and Gibson, L. (2017). Simulation in occupational therapy curricula: A literature review. *Australian Occupational Therapy Journal*, 64: 314-327. <https://doi.org/10.1111/1440-1630.12372>

Berg, C., Philipp, R., & Taff, S. D. (2019). Critical thinking and transformational learning: Using case studies as narrative frameworks for threshold concepts. *Journal of Occupational Therapy Education*, 3(3). <https://doi.org/10.26681/jote.2019.030313>

Bethea, D. P., Castillo, D. C., & Harvison, N. (2014). Use of simulation in occupational therapy education: Way of the future? *The American Journal of Occupational Therapy*, 68(Supplement_2), S32-S39. <https://doi.org/10.5014/ajot.2014.012716>

Chun, I., Taff, S. D., Mehta, A., & Chang, C.-H. (2020). Identifying essential competency areas for occupational therapy education: A scoping review. *Journal of Occupational Therapy Education*, 4(4). <https://doi.org/10.26681/jote.2020.040402>

DiZazzo-Miller, R., Mariani, A., & Pociask, F. (2021). Human patient simulation: Occupational therapy student perceptions. *Journal of Occupational Therapy Education*, 5(2). <https://doi.org/10.26681/jote.2021.050207>

AOA INSPIRE
2024 Annual Conference & Expo

References

Grant, T., Thomas, Y., Gossman, P., Berragan, L. (2021) The use of simulation in occupational therapy education: A scoping review. *Australian Occupational Therapy Journal*, 68. <https://doi.org/10.1111/1440-1630.12726>

Mack, A., Escher, A., & Wong, J. (2022). Barriers, challenges, and supports to the implementation of standardized patients and simulated environments by occupational therapy education programs. *Journal of Occupational Therapy Education*, 6(2). <https://encompass.eku.edu/jote/vol6/iss2/13>

Mezirow, J., Ed. (2000). *Learning as transformation: Critical perspectives on a theory in progress*. The Jossey-Bass Higher and Adult Education Series. Jossey-Bass Publishers.

Murphy, L. F., & Radloff, J. C. (2019). Using case-based learning to facilitate clinical reasoning across practice courses in an occupational therapy curriculum. *Journal of Occupational Therapy Education*, 3(4). <https://doi.org/10.26681/jote.2019.030403>



© 2024 by the American Occupational Therapy Association

Q&A



© 2024 by the American Occupational Therapy Association

Presenters



Gabrielle Hackenberg
AFWC
ghackenb@monmouth.edu
732-923-4358



Nicole Halliwell
Assistant Professor
nhalliwe@monmouth.edu
732-923-4347



Denise Crowley
Specialist Professor
dcrowley@monmouth.edu
732-923-4612



Alysson Goodwin
Specialist Professor
agoodwin@monmouth.edu
732-263-5930



© 2024 by the American Occupational Therapy Association
