



Dependent Student

Student Driver License

Do you, the student, have a driver license?

Yes _____ No _____

Select the state issuing your license

Enter the driver license number

Student's Information

Untaxed Social Security Benefits

Report the amount of untaxed Social Security benefits you received in 2017.

Enter zero "0" if you did not receive untaxed Social Security benefits in 2017.

Where do I find the amount of untaxed Social Security benefits?

2017 IRS Form 1040 – Line 20A minus line 20B

2017 IRS Form 1040A – Line 14A minus line 14B

If you are not required to file a federal income tax return or are required to file but have not yet done so, enter the amount found in box # 5 on the 2017 IRS Form SSA-1099.

\$ _____

Earned Income Tax Credit

Report the amount of earned income tax credit you received in 2017.

Enter zero "0" if you did not receive earned income tax credit in 2017.

Where do I find the amount of earned income tax credit?

2017 IRS Form 1040 – Line 66a

2017 IRS Form 1040A – Line 42a

2017 IRS Form 1040EZ – Line 8a

If you are not required to file a federal tax form, enter zero "0".

\$ _____

Retirement Account Distributions

Did you report an early distribution from a qualified retirement account due to an economic hardship for Tax Year 2017? Circle One: Yes No

Filed IRS Form 5329? Circle One: Yes No

If yes, enter amount from Form 5329 _____ Exception Code: _____

Parent(s) Information

Untaxed Social Security Benefits

Report the amount of untaxed Social Security benefits your parent(s) received in 2017 for all household members.

Enter zero "0" if your parent(s) did not receive untaxed Social Security benefits in 2017.

Where do I find the amount of untaxed Social Security benefits?

2017 IRS Form 1040 – Line 20A minus line 20B

2017 IRS Form 1040A – Line 14A minus line 14B

If your parent(s) are not required to file a 2017 federal income tax return or are required to file but have not yet done so, enter the amount(s) paid to your parent(s) for all household members. These amounts are found in box # 5 on the 2017 IRS Form(s) SSA-1099.

\$ _____

Earned Income Tax Credit

Report the amount of earned income tax credit your parents received in 2017.

Enter zero "0" if your parents did not receive earned income tax credit in 2017.

Where do I find the amount of earned income tax credit?

2017 IRS Form 1040 – Line 66a

2017 IRS Form 1040A – Line 42a

2017 IRS Form 1040EZ – Line 8a

If your parents are not required to file a federal tax form, enter zero "0".

\$ _____

Retirement Account Distributions

Did you or your spouse report an early distribution from a qualified retirement account due to an economic hardship for Tax Year 2017? Circle One: Yes No

Filed IRS Form 5329? Circle One: Yes No

If yes, enter amount from Form 5329 _____ Exception Code: _____

Student's Monmouth ID#: _____ Today's Date: _____

Student's Name (print): _____

Student's Signature: _____